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	ZHONGJI INNOLIGHT CO.,Ltd
	300308
	2005 6 27
	71,316.51
	0535-8573360
	0535-8573360
	265705
	http://www.zj-innolight.com
	info@zhongji.cc

2020 9 30

713,165,136

		%
	679,528,463	95.28
	33,636,673	4.72
	0	0.00
	33,454,673	4.69
	182,000	0.03
	713,165,136	100.00

2020 9 30

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		129,564,140	18.17%	0	0
		60,471,383	8.48%	0	0
		50,239,391	7.04%	0	18,411,399
		28,560,469	4.00%	0	1,769,200
		28,508,022	4.00%	23,094,731	0
		23,539,230	3.30%	0	6,427,467
GIC PRIVATE LIMITED		20,218,495	2.84%	0	0
		20,067,541	2.81%	0	0
		18,719,624	2.62%	0	0
		17,243,103	2.42%	0	0
		397,131,398	55.68%	23,094,731	26,608,066

10GSFP+ 25GSFP28 40GQSFP+ 100GQSFP28 100GSingleLambda
200GQSFP 400GOSFP 400GQSFP-DD CFP2DCO/OSFPDCO/QSFP-DDDCO
100G/400G

5G

1

1 2017

2016 11 24 2016

2017 5 22

[2017]741

2017 6 7

ITC Innovation Limited

[2017]423

13.54 /

206,794,668

13.54 /

36,189,068

216,010,800

458,994,536

2 2019

2018 5 17 2017

2019 1 23

[2019]24

94,771,411

2019 4 10

34,378,038

475,455,806

509,833,844

2

1 2017

2018 5 17

2017

2017

473,857,056

10

0.38

18,006,568.13



2018 7 3 2017

2018 7 10

2 2018

2019 5 15

2018

2018

509,833,844

10

1.23

62,709,562.81

10 4

203,933,537

713,767,381

2019 5 28

167,899,654

23.54%

1950 11

2010 10 2017 5

2017 5

2017

2018 2019

2019 10093

2020 10093

2020

1

1

	2020-09-30	2019-12-31	2018-12-31	2017-12-31
	1,321,426.26	1,049,116.61	808,020.10	781,002.27
	552,691.06	356,494.96	330,371.94	380,416.44
	768,735.20	692,621.65	477,648.16	400,585.83

2

	2020 1-9	2019	2018	2017
	520,478.56	475,767.70	515,631.42	235,708.35
	456,949.95	419,322.68	446,241.84	206,730.25
	69,944.79	57,637.53	68,189.45	20,587.00

	2020	1-9	2019	2018	2017
	69,781.69		57,667.68	69,495.25	20,589.28
	60,428.67		51,348.72	62,311.60	16,150.54
	-506.12		-56.21	28.72	16.40
	59,922.55		51,292.51	62,340.32	16,166.94

3

2020 9 30

2020 9 30



7

2/3

6

1

2

3

4

5

6





2020 11 13

3-1-14

2020

2020 12 2

2020

2020

3-1-15

2020 12 2
2020

2017	2018	2019		16,150.54
62,311.60	51,348.72			43,270.29
			300,000.00	300,000.00
	5%			5.00%
			15,000.00	

2017	2018	2019	2020	9
48.71%	40.89%	33.98%	41.83%	

3-1-16

2017	2018	2019	2020	1-9	
	4,235.71	66,001.35	56,945.77		-13,635.11
2020	1-9				

	2020	9	30		(2020)
3068					
	2020	9	30		
				2017	
				2018	
				2019	
2018	2019				62,311.60
51,348.72					

1

2



2

3



2019 12 28
2019

2020 3 1

2019

1

2

3-1-21

3

4

2019 5 17 3,000
2019 9 1

1

2

3

4

5

2020 1

1

2

15%

2020 9

13%

13%

3-1-24

1

2

3

85%

4

5

6

7

AA

AA

/

100 400G

5G



(本页无正文,为《国泰君安证券股份有限公司关于中炬高新股份有限公司

本次向不特定对象发行可转换公司债券募集说明书摘要》之封面页)

张贵阳

保荐代表人: 尉欣

尉欣

贺青

贺青

国泰君安证券股份有限公司

2020年12月16日