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 中倫律師事務所

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2020 11 13

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2020 12 2

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20

204,284,411

28.6448%

7

155,734,631

21.8371%

13

48,549,780

6.8076%



(1)

(2)

300,000.00 300,000.00

(3)

100

(4)

6

(5)

(6)

$I=B \times i$

I

B

“ ” “ ”

i

1

2

3

(7)

(8)

$$= \frac{\quad}{\quad} = \frac{\quad}{\quad}$$

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = P_0 - D + A \times k / (1+n+k)$$

$$P_1 = \frac{P_0 - D + A \times k / (1+n+k)}{1+k}$$

D

/

/

(9)

$$Q=V/P$$

Q

P

V

(10)

85%

(11)

1

130% 130%

2

3,000

$IA = B \times i \times t / 365$

IA

B

i

t

(12)

70%



(16)

1

2

3

4

5

6

7

1

2

3

4

5

1

2

3

4

5

6

10%

(17)

300,000.00

1			95,580.91	94,451.90
2				

4		89,766.70	89,766.70
		315,346.61	300,000.00

(18)

(19)

(20)

(21)





2020

1.3

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2020 4 8

913706007763110099

71,316.5136

31	2018	12	31	2019	12	31	2020	9	30
							48.71%	40.89%	33.98%
41.83%					0.09	1.39	0.80		-0.19

2020

5

3.2.4 2020

3.3

3.3.1

(5)

3.3.2

2020

3069

2017

2019

2020

(1)

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3.3.3

2020

(1)

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3.3.4

2017 2019 2020

(1)

(2)	2017	2018	2019						
			16,150.54	62,311.60					
	51,348.72			43,270.29					
(3)	2017	12	31	2018	12	31	2019	12	31
	2020	9	30				48.71%	40.89%	
	33.98%	41.83%					0.09	1.39	
	0.80	-0.19							

3.3.5

2020 3069

(1)

(2)

3.3.6

2020

3.3.7

2020

2020

3.3.8

2020

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3.3.9

2020

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4-1-26

4.1.2 2010 9 21

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XYZH/2010JNA4008 2010 8 31

140,506,875.68 1:0.3559

5,000 5,000 1

90,506,875.68

4.1.3 2010 9 26

4.1.4 2010 9 29

[2010]779

5,000

5,000 1

[2010]0919

4.1.5 2010 10 9

XYZH/2010JNA4010 2010 10 9

204,321,188.39 63,814,312.71 140,506,875.68

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2010 10 16

370681400000521

4.1.8

		()	%
1		3,190.75	63.82
2		1,334.25	26.68
3		200.00	4.00
4		200.00	4.00
5		75.00	1.50
		5,000.00	100.000

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6.1 5%

6.1.1

N 2020 9 30

5%

(1) 1999 1 18

91370681706399244W

2,000

1999 1 18 2024 1 18

12,956.41

18.17%

1

167,899,654

23.54%

(2) 2016 7 29

91320500MA1MQLP90F

18

1

¹	2020	12	1		2020-147
			2020	11	30
	7,093,057				0.9946%
	7,093,057				0.9946%

	2016	7	29	2016	7	25		
							5,023.94	
							7.04%	
				ITC Innovation				
	106,780,900						14.97%	
6.1.2								
			N			2020	9	30
				7,093,057				0.99%
				18,411,399				36.65%
				2.58%				
						28,888,866		
				27.05%		4.05%		
6.2								
				2020	9	30		
							12,956.41	
				18.17%				52.06%
							2,850.8	
								167,899,654
				23.54%				
								3706231950*****



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9.2

9.2.1 InnoLight USA InnoLight Singapore InnoLight HK InnoLight Singapore
InnoLight Thailand Avance

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InnoLight USA InnoLight HK InnoLight Thailand InnoLight Singapore
Avance

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2017 9 6 2017
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18.17%

4.43%

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2009 6 25

91310115691557245T

888

1 1 24109

15,500

2009 6 25 2059

6 24

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ITC Innovation

14.97%

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5109211971*****

2016 8 26

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2016 8 26 2046 8 15

2016 5 31

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14 21

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ITC Innovation 2016 5 17

2377900

RM1501 682 15/F SPA CTR 53-55 LOCKHART RD

WANCHAI HONG KONG

2016 5 27

91320500MA1MLHTJXY

14 21

2016 5 27 2046 5 17

2016 5 31

91320500MA1MLPB524

14 21

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2016 5 31
 91320500MA1MLN081E
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2016 5 31 2046 5 17

10.1.2 5%

1				100%
2				100%
3				100%
4				100%
5				55.76%



6				100%
7	831606			1163.90 42.17% 860.80 31.19%
8				60%
9				50%

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5		
6		
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10		
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13	Osa Chou-Shung Mok	
14		
15		
16		12
17		12
18		12
19		12

10.1.4

		/		
1				100%

2



		/		
				GP
6				GP
7				98%
8				75%
9				75%
10				90%
11				75%
12				
13				78%
14				GP
15				GP

		/		
16	±# 0> •H—2i Bq y H Ž%!' ;€•K J J Ā 9K •H—2i	Bq y H Ž Tò Vñ J 2x d Ā 9K •H—2i Bq y H Ž ?! o d'f7 Yy	BDIë •H—2i Bq y "ò V± 7'f7	37% ™p .Ā3™™ Ā
17			1 2 3 4 5 2034 12 31	74.62% GP
18				



		/		
				GP
22				GP
23				GP
24				GP
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		/		
29				GP
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31				GP
32				GP
33				GP
34				GP
35				GP
36				GP
37				GP
38				67%

		/		
39			1 2 3 4 5	55%
40			1 2 3 4 5	55% 66%
41			***	GP

		/		
42			1 2 3 4 5 2026 12 31	GP
43				GP
44				60%
45				100%



		/		
46		()		() GP
47			PUE 1.5	80%
48			()	55%
49			PUE 1.4	50%

		/		
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		/		
4		Bo Lu		3.10%

5

3%

1		28.9855% 2020 5
2	LuxNet Corporation	HSING HSIEN KUNG
3		2017 2017
4		80% 2019 1
5		100% 2017 7 100%
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(4) 2020 5 19

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18.1.2

	E5408		ISO14001:2015	2021 4 29
	02419E31010 527R0M		GB/T24001-2016/ISO14001:2015	2022 8 29
	47401		ISO 14001:2015	2023 1 19
	00120E31006 R2M/5100		GB/T 24001-2016 / ISO 14001:2015	2023 5 30

18.1.3



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18.2

18.2.1

18.2.2

	15619/1		ISO9001:2015	2021 4 26
	02419Q31010955R1M		ISO9001:2015	2022 8 29
	47400		ISO9001:2015	2023 1 19
	00119Q33327R3M/5100		ISO9001:2015	2022 5 12

18.2.3

2017

2018

2019

2017 1 1

2017 1 1

19.1

2020 12 2

2020

300,000.00

300,000.00

1		95,580.91	94,451.90
2		71,212.10	64,448.00
3		58,786.90	51,333.40
4		89,766.70	89,766.70
		315,346.61	300,000.00

100%

19.2

19.2.1

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9 1

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2020 614

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2020-340760-39-03-035249

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19.3.1

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2020 11 13

100%

100%

168

2017			/	/	90,31	58,25	2060 05
0000080		168			8.76	1.38	30

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	100%			[2020]068		2021
1	21					
			2020	3059		
	2020	9	30		37,940.93	
	38,000				3.80	
19.3.2						
	5555					
20.1						
					5%	
20.2						
					5%	
20.3						
						2017 3
2						

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6

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2017 5

5%

/	2017/12/31	2018/12/31	2019/12/31	2020/9/30
	204	172	164	283
	982	1042	950	1133
	20.77%	16.51%	17.26%	24.98%

10%

42

3.71%

10%

2021 6 30

2011 5 18 200

2020 6 9

201402040023 2023 6

8 2011 5 6 1,000

2020 8 10

201402000043 2023 5 3

2020 11 17

2018 1 1

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(本页为《北京市中伦律师事务所关于中际旭创股份有限公司创业板向不特定对象发行可转换公司债券的法律意见书》的签章页)

北京市中伦律师事务所(盖章)

负责人:

张学兵



经办律师:

沈进

经办律师:

贾海波

经办律师:

项瑾

2020年12月16日